



PHILADELPHIA  
BAR ASSOCIATION

MEMORANDUM

DATE: October 11, 2012  
TO: Members of the Business Law Section  
FROM: Sarah B. Gelb, Esq. and Michael P. Rittinger, Esq. – Venture Capital & Private Equity Committee  
RE: **Lunchtime CLE – Tue., October 30, 2012 – 12:30 PM–1:30 PM**

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The Venture Capital & Private Equity Committee of the Business Law Section of the Philadelphia Bar Association will be sponsoring a lunchtime CLE seminar on **Tue., Oct. 30, 2012 at 12:30PM at the PBI CLE Conference Center – 10th Flr., Wanamaker Bldg., 13th & Market Sts. (please use Juniper St. entrance), Philadelphia, PA 19107.** *Registration and Lunch begin at 12:00 PM.*

*Featured Speakers:*

**Barry Howard, Esq.** - *BPG Properties Ltd., Philadelphia*  
**Thomas A. Kennedy, Esq.** - *Versa Capital Management, Inc., Philadelphia*  
**Michael B. Koffler, Esq.** - *Sutherland, New York, NY*

*CLE Presentation:*

**Current Issues Facing Private Equity Funds that are Registered Investment Advisors**

The course will be a panel discussion on current issues facing registered private equity funds, including issues relating to (i) preparing and responding to an SEC audit, (ii) valuations of fund assets and (iii) conflict of interests.

The program has been approved for **1.0 Substantive CLE** credit. Participants wishing to receive the CLE credit will be required to pay a fee of **\$33.50** for members of the Philadelphia Bar Association admitted for more than five years, and **\$28.50** for members of the Philadelphia Bar Association admitted for less than five years. Lunch is included in the CLE tuition price. Interested parties not seeking CLE credit may attend and purchase lunch for a fee of \$8.50. If you wish to register in advance please visit [www.pbi.org](http://www.pbi.org), call PBI Customer Service at 1-800-932-4637 or send in the attached registration form (pg. 2). ***Please make checks payable to the Pennsylvania Bar Institute. Hope to see you on October 30th!!***

**CLE Program Enrollment Form**

Program title: **Current Issues Facing Private Equity Funds that are Registered Investment Advisors - #7741 – 10/30/12**

Location: **PBI CLE Conference Center – 10th Floor, Wanamaker Bldg., 13th & Market Sts., Philadelphia**

Name \_\_\_\_\_ Atty. # \_\_\_\_\_

Firm \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Fax \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Email \_\_\_\_\_

A check payable to PBI for \$ \_\_\_\_\_ is enclosed.

Charge my:  American Express  MasterCard  Visa  Discover

Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_

Signature \_\_\_\_\_

Mail your registration to: PBI, 5080 Ritter Road, Mechanicsburg, PA 17055

Fax your registration to: 717-796-2348

Register with Customer Service: 800-932-4637

Website: [www.pbi.org](http://www.pbi.org)